Overview: Australian Pulse Industry

IPGA, Pulses Conclave

Delhi

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GRAINS AUSTRALIA

GRDC GRAINS RESEARCH & DEVELOPMENT CORPORATION

Grains Australia is an initiative of the Grains Research & Development Corporation

AUSTRALIA’S PULSE INDUSTRY

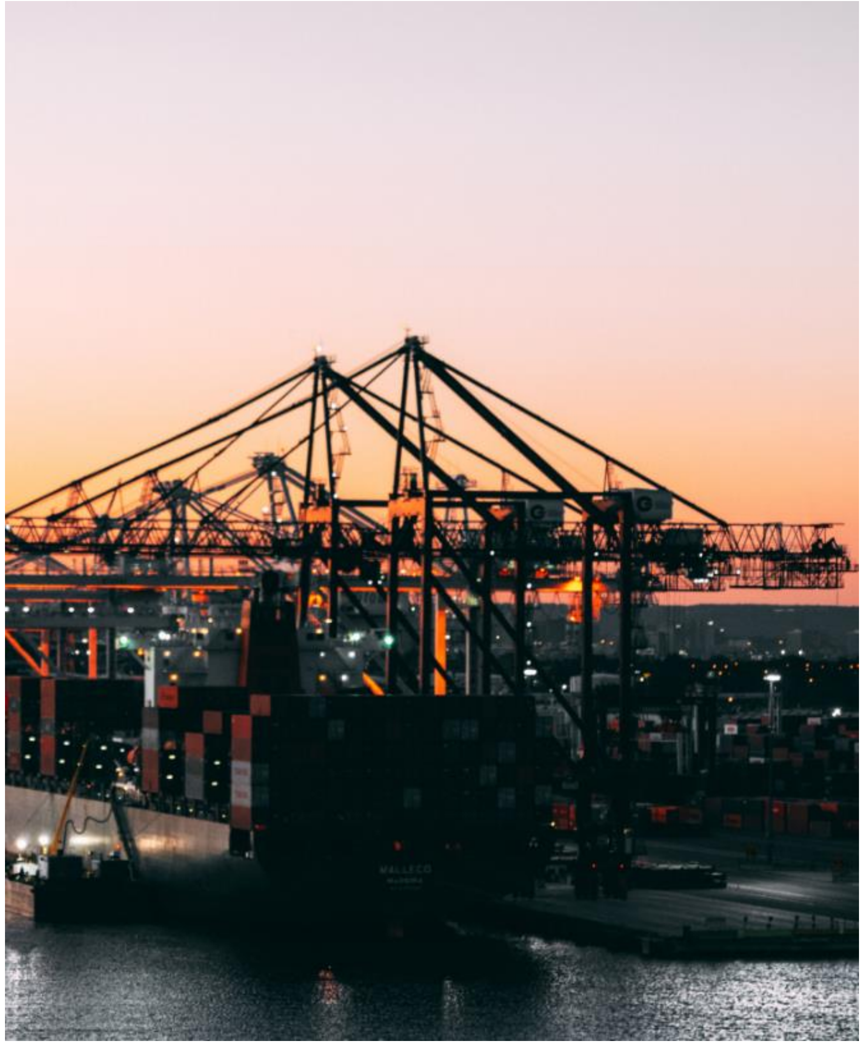
Australia's Pulse Industry

Past 10 years: 2014 – 2024

Production between 2.0 to 4.5 million tonnes

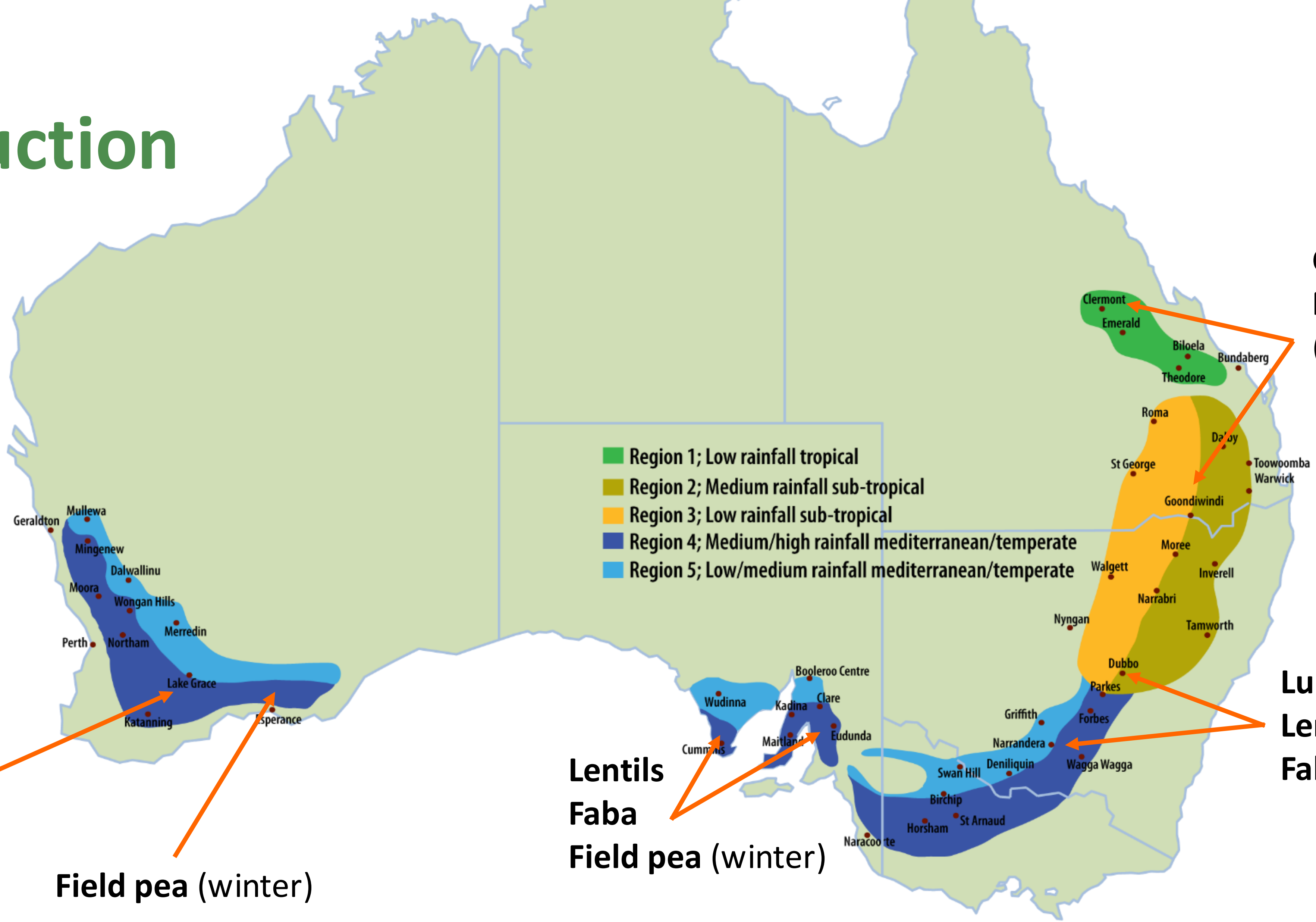
- Chickpea 0.2 - 2.0 million tonnes
- Lentil 0.2 - 1.7 million tonnes
- Lupin 0.6 - 1.0 million tonnes
- Field Pea 0.2 - 0.4 million tonnes
- Faba Bean 0.2 - 0.7 million tonnes
- Mung Bean 0.1 - 0.2 million tonnes

Export = 90% + of production



Source: ABARES, Australian Crop Report, December 2024

Production



Chickpeas (winter)
Mungbeans (summer)

Lupins
Lentils
Faba (winter)

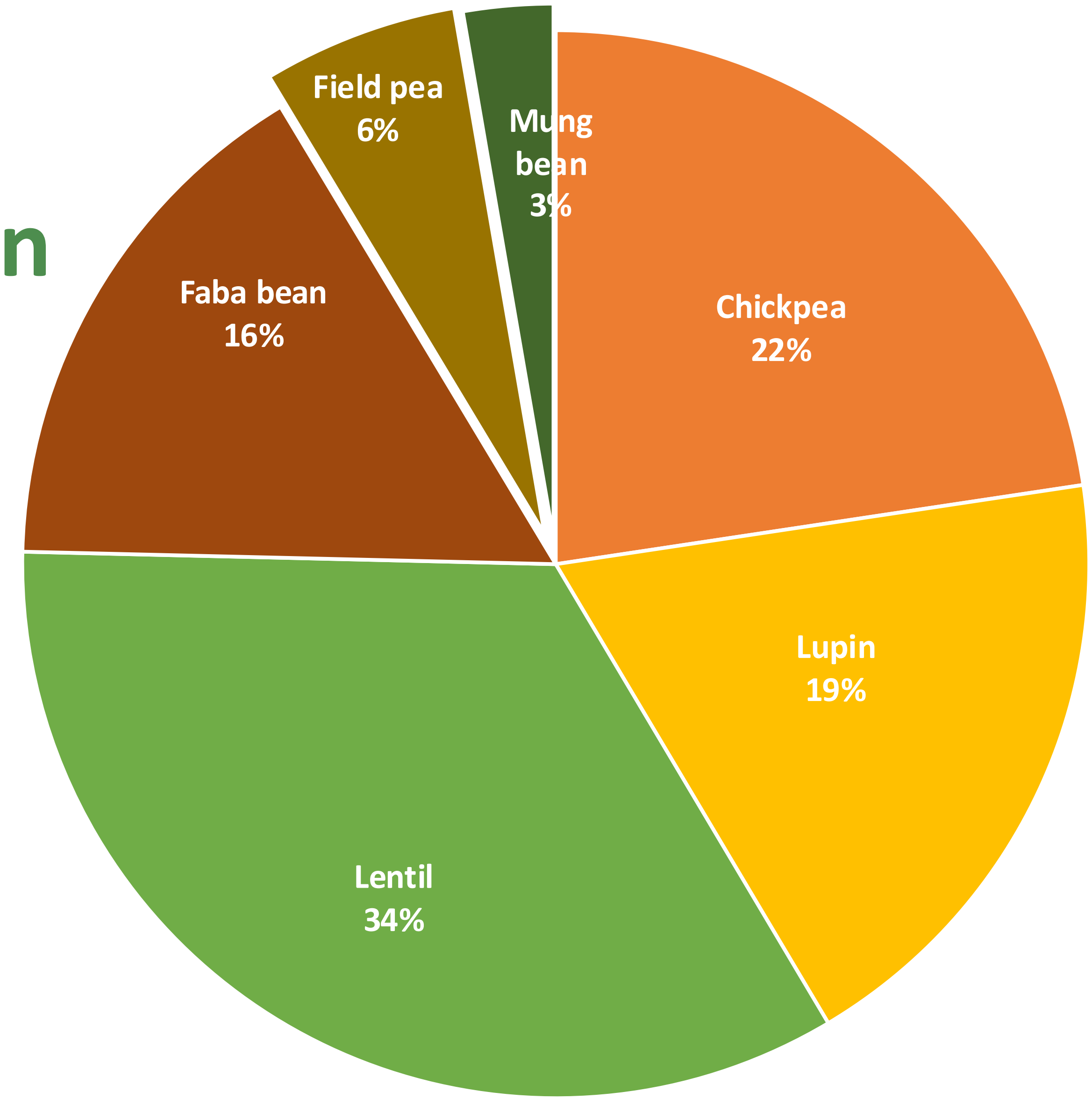
Lentils
Faba
Field pea (winter)

Lupins (winter)

Field pea (winter)

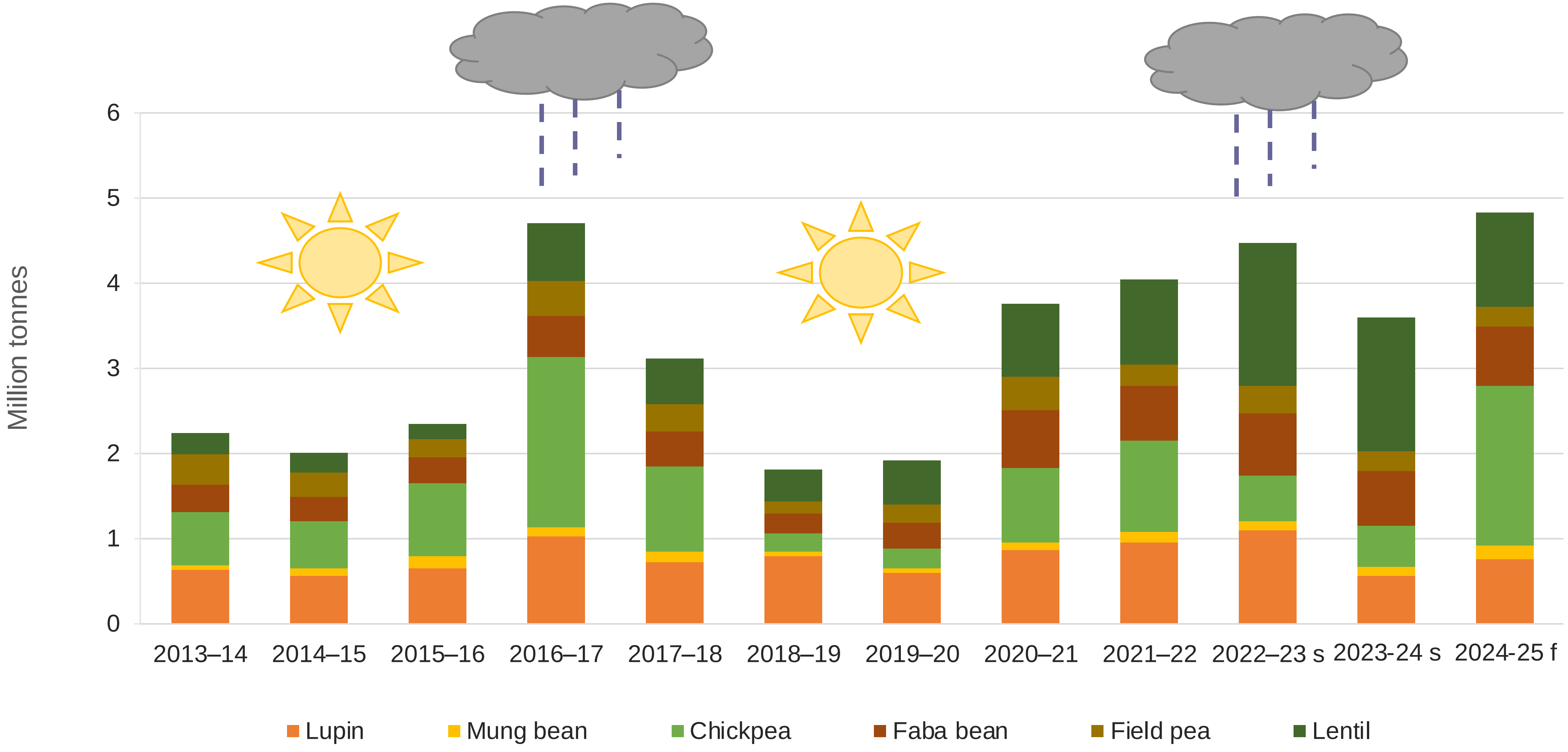
Australian pulse production – by type

% Tonnes
(three years 2022 to 2024)



Source: ABARES, 2024

Australian pulse production – 10 years to 2024-25



Source: ABARES, Australian Crop Report, June 2023
Mung bean data source: ABSPule Export Data

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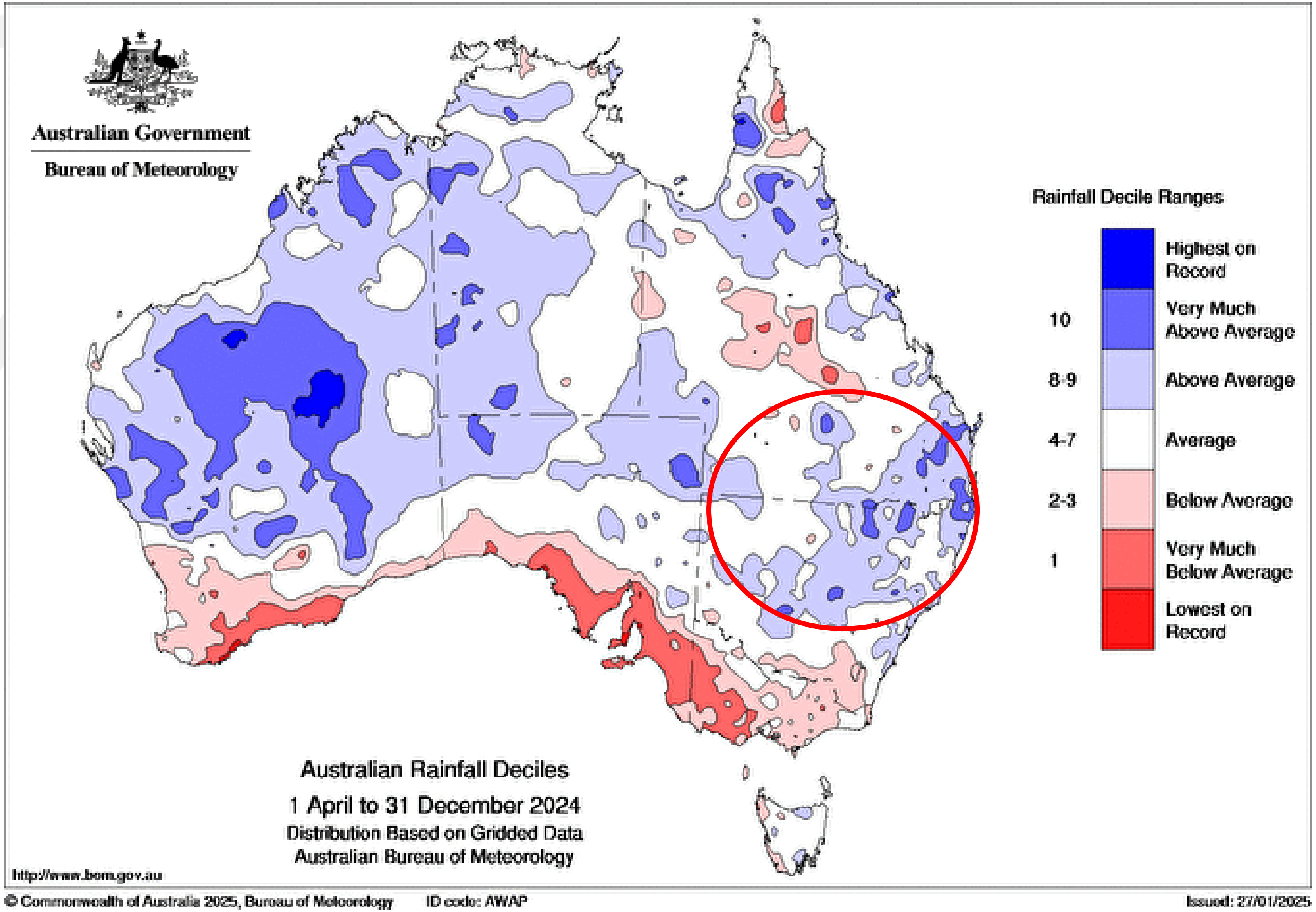
AUSTRALIA’S CHICKPEAS

Chickpea key points:

1. Australian growers are prepared to grow chickpeas if the market signals are available.
2. The growing season in Queensland and northern NSW was very kind during the 2024-25 season, allowing for growers to experience strong yields and produce high quality chickpeas.
3. Australian breeders aim to continually improve chickpea varieties by focussing on:
   - specific adaptation to agroclimatic regions e.g. cold tolerance, acid soil tolerance
   - improved agronomics
   - improved yield potential
   - improved disease resistance and superior marketing qualities:
     a) superior seed coat colour
     b) high splitting efficiency
     c) large uniform seed size

Australian Rainfall Deciles: April to December 2024

- Major chickpea growing regions experienced average to above average rainfall.
- Growers responded to market signals and planted approx. 990,000ha of chickpeas (3rd highest ever)
- Growers able to produce 1.9mmt of chickpeas (2nd highest on record)



Source: ABARES, Australian Crop Report, December 2024

Thank you

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