



INVEST INDIA
NATIONAL INVESTMENT PROMOTION
& FACILITATION AGENCY

Pulses and Grains : India Overview



WHAT IS INVEST INDIA?



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सत्यमेव जयते

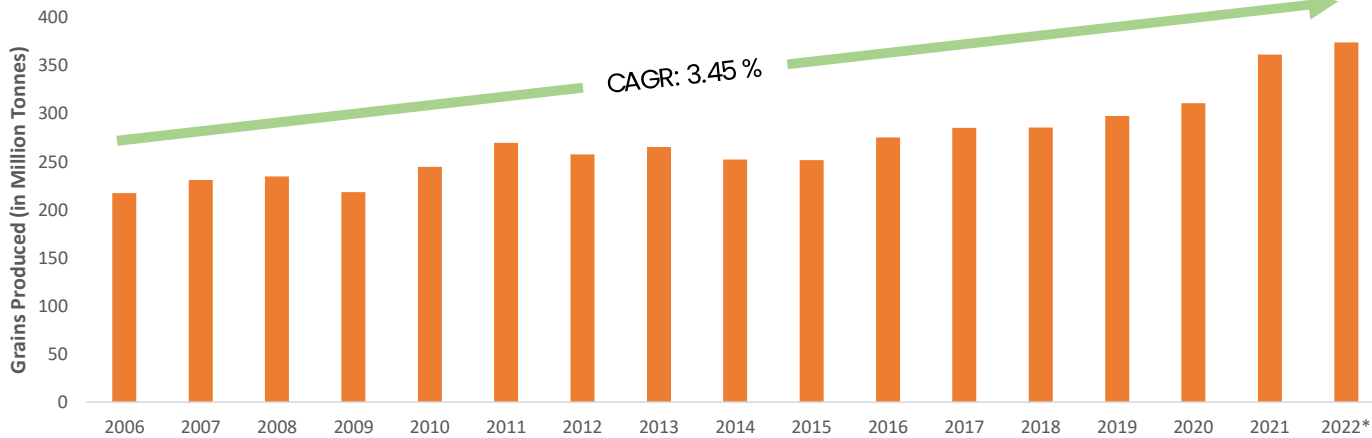
DEPARTMENT FOR PROMOTION OF
INDUSTRY AND INTERNAL TRADE
MINISTRY OF COMMERCE & INDUSTRY,
GOVERNMENT OF INDIA

- Works under Department of Promotion of Industry and Internal Trade (DPIIT) of the Ministry of Commerce and Industry
- Our core mandate include:
 - Facilitation of investors under the '**Make in India**' initiative to establish their businesses in India
 - **Providing** the information needed to **optimize** decision-making
 - **Mediating** between the government and businesses
 - **Supporting** future expansion plans of businesses in India

GRAIN SECTOR IN INDIA

India is the largest producer and exporter of food grains in the world and has been growing steadily for decades

GRAINS PRODUCTION IN INDIA



#1 **Producer and Exporter** of Food Grains in the world

#2 **Producer** of wheat and rice in the world

GRAINS GROWN IN INDIA

- Rice (1 27.93 MT)
- Wheat (1 11.32 MT)
- Nutri/Coarse Cereals (49.86 MT)
- Maize (32.42 MT)
- Toor (4 MT)
- Gram (1 3.1 2 MT)
- Other Pulses (29.96 MT)
- Groundnut (9.86 MT)
- Soyabean (1 3.1 2 MT)
- Rapeseed and Mustard (1 1.46 MT)

Key Highlights

Top States

Uttar Pradesh

Madhya Pradesh

Punjab



Total production of **Wheat** during 2021 - 22 is estimated **1 11.32 million tonnes**

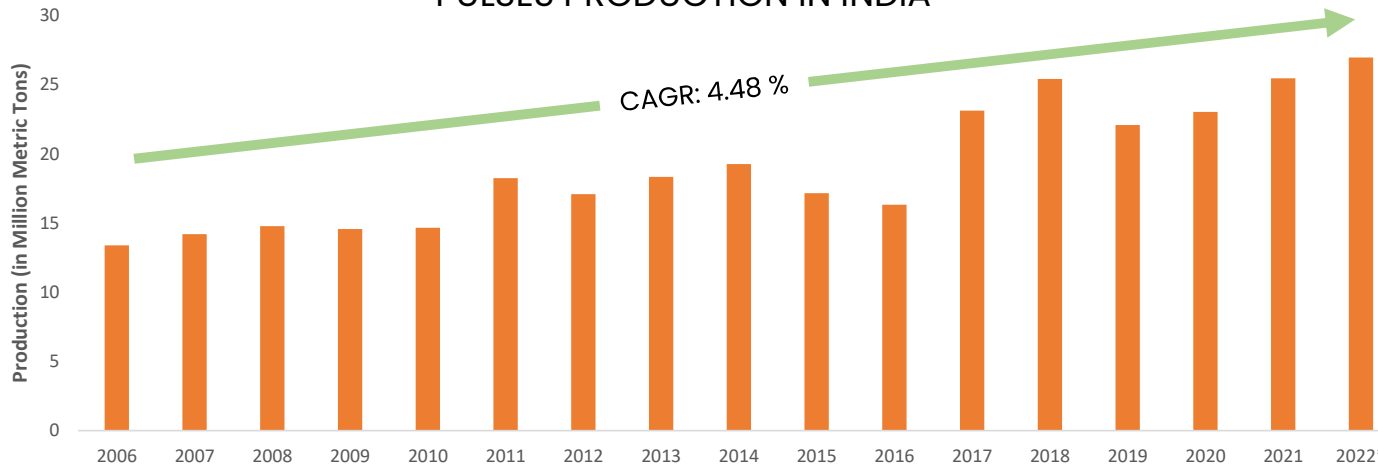


Total production of **Rice** during 2021 -22 is estimated **1 27.93 million tonnes**

PULSES SECTOR IN INDIA

India is the largest Producer and Consumer of pulses in the world contributing in one-fifth of the world's pulses production

PULSES PRODUCTION IN INDIA



#1 Producer and Consumer of pulses in the world

One Fifth of the **total production** of pulses in the world

PULSES GROWN IN INDIA

- Bengal Gram
- Pigeon Peas
- Green Beans
- Chick Peas
- Black Matpe
- Red Kidney Beans
- Black Eyed Peas
- Lentils
- White Peas

Key Highlights

Top States

Rajasthan

Madhya Pradesh

Maharashtra



The production of pulses in India in 2022 is **27 million metric tons**

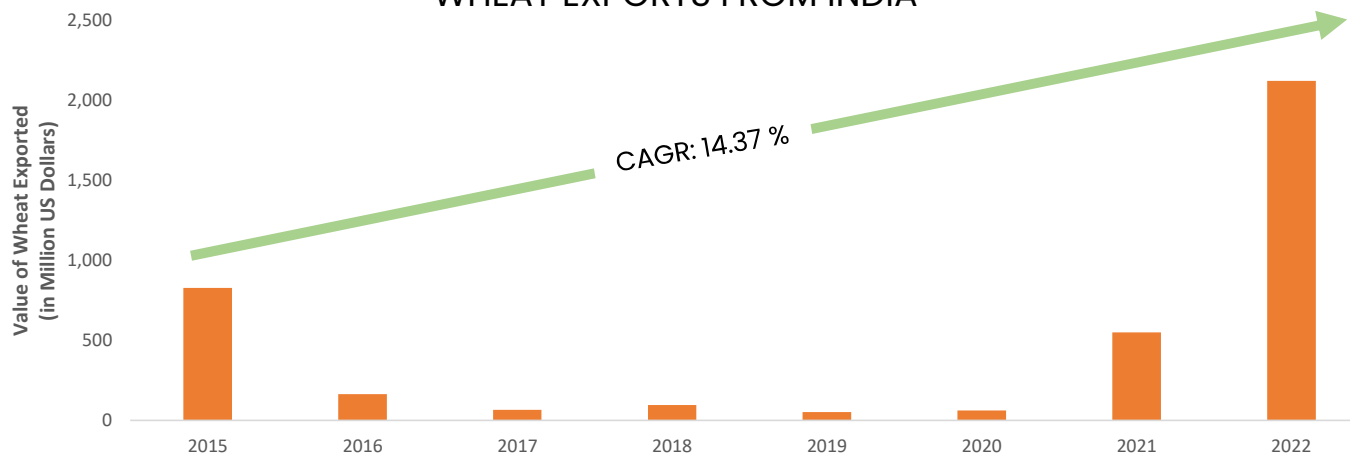


Gram is the most dominant pulse having a share of around **40 per cent** in the total production

EXPORTS

During 2021-22, the country recorded US\$ **49.6 billion** in total agriculture exports with a 20% increase from **US\$ 41.3 billion** in 2020-21.

WHEAT EXPORTS FROM INDIA



#1 Exporter of Food Grains in the world

GRAINS EXPORTED FROM INDIA

- Buck Wheat
- Rice
- Maize
- Millets
- Rye - Seeds
- Barley - Seeds
- Oats - Seeds
- Grain Sorghum
- Jowar
- Bajra
- Ragi
- Canary seed

Key Highlights

Top Export Destinations for India

United States

Australia

Sri Lanka



The value of wheat exported from India amounted to more than **2121 million** U.S. dollars in the fiscal year 2022.



India exported rice amounting to nearly **8716 million** U.S. dollars in fiscal year 2022.

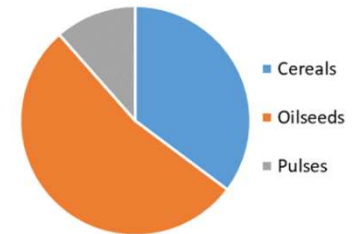
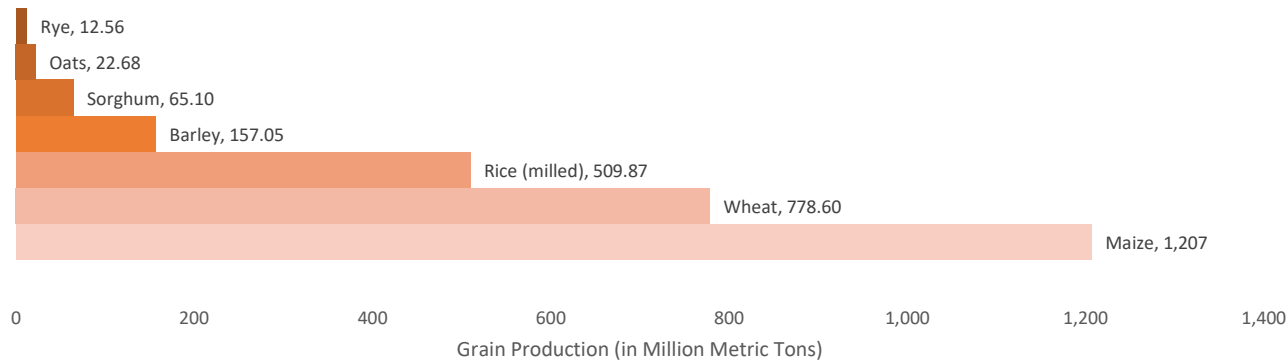
Export Drivers

- 1 Price competitiveness due to robust supply chain
- 2 Proximity and the flexibility in transportation
- 3 Tighter exportable supplies from other exporters

GLOBAL SCENARIO

In 2021, approximately **88.97 million metric tons** of pulses were produced worldwide

GRAIN PRODUCTION WORLDWIDE 2021-22



Global Distribution according to Grain Type

Key Highlights

Top Producing Countries

China

India

Russia



Maize is the highest produced grain worldwide, however, India is not in the top 3 producers



The Europe region held the largest market share accounting for 48% in 2021

GLOBAL GRAIN MARKET SIZE (2021) :
\$2.8 Billion

GLOBAL GRAIN MARKET SIZE (PROJECTED FOR 2029) :
\$4.39 Billion

CAGR : 5.8%



GOVERNMENT INITIATIVES

Export Promotion and Capacity Building of Pulses and Grains continues to be a major thrust area for the Government

Agriculture Infrastructure Fund (AIF)

- **USD 13.6 billion** fund for providing interest subvention and credit guarantee on loans
- All loans under this financing facility will have interest subvention of 3% per annum up to a limit of INR 2 crore.

Pradhan Mantri Kisan Sampada Yojana (PMKSY-MoFPI)

- Aims for creation of modern infrastructure with efficient supply chain management from farm gate to retail outlet
- Has an outlay of over **INR 6000 crore**
- Creation/ expansion of food processing/ preserving capacities, infra for agro-processing clusters fall under PMKSY

PM Formalization of Micro Food Processing Enterprises (PMFME)

- **Increased access to credit** by existing micro food processing entrepreneurs, FPOs, Self Help Groups and Co-operatives
- **Increased access to common services** like common processing facility, laboratories, storage, packaging, marketing and incubation services

Creation/ Expansion of Food Processing/ Preservation Capacities

- Aims to create processing and preservation capacities and modernisation/ expansion of existing food processing units with a view to increase the level of processing, value addition leading to reduction of wastage
- Subject to a maximum grant-in aid of **INR 5 Crore**



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Thank You

SOURCES

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