



AIBX PULSES WEBINAR

IPGA/PULSE AUSTRALIA/AUSTRADE

"IF WE'RE NOT TALKING, WE AREN'T DOING BUSINESS!"

Australian Desi Chickpea Outlook

May 13 2021

Peter Wilson



ORIENTATION SLIDE!

Best beaches in the world!

Best Desi Chickpeas in the world!



WHAT'S CHANGED IN DESI COUNTRY?



WHAT'S CHANGED IN THE MARKETS SINCE FEBRUARY?

- Chicago Wheat up ~USD1/Bu
- Chicago Corn up ~USD1.50/Bu
- Australian Desi Chickpeas up ~USD40-50PMT
- Northern Australian farmers recovering from drought may seek cereals for stubble cover

AREA SOWN POTENTIAL REMAINS

	2016-2017	2017-2018	2018-2019	2019-2020	2020-2021 (est)	2021-2022 (f)
Planted (1000 Ha)	1069	1121	275	236	510	600
Harvested (1000 Ha)	1069	1121	275	236	510	600
Yield (MT/Ha)	2.10	1.02	0.95	1.10	1.53	1.6
Production (1000 MT)	2250	1148	260	260	780	960
Est. Carry-In Stocks (Excluding Seed)	50	27	279	205	123	57
Imports (1000 MT)	0	0	0	0	0	0
Total Available Supplies	2300	1175	539	465	903	1017
Exports (1000 MT)	2200	820	300	310	800	850
Domestic Use (1000 MT)	20	20	20	20	20	20
Seed, Waste and Feed Use	53	56	14	12	26	30
Current Available Stocks						
Est. Ending Stocks (Next Year's Carry-In)	27	279	205	123	57	117

STRENGTH IN MARKET DIVERSITY

