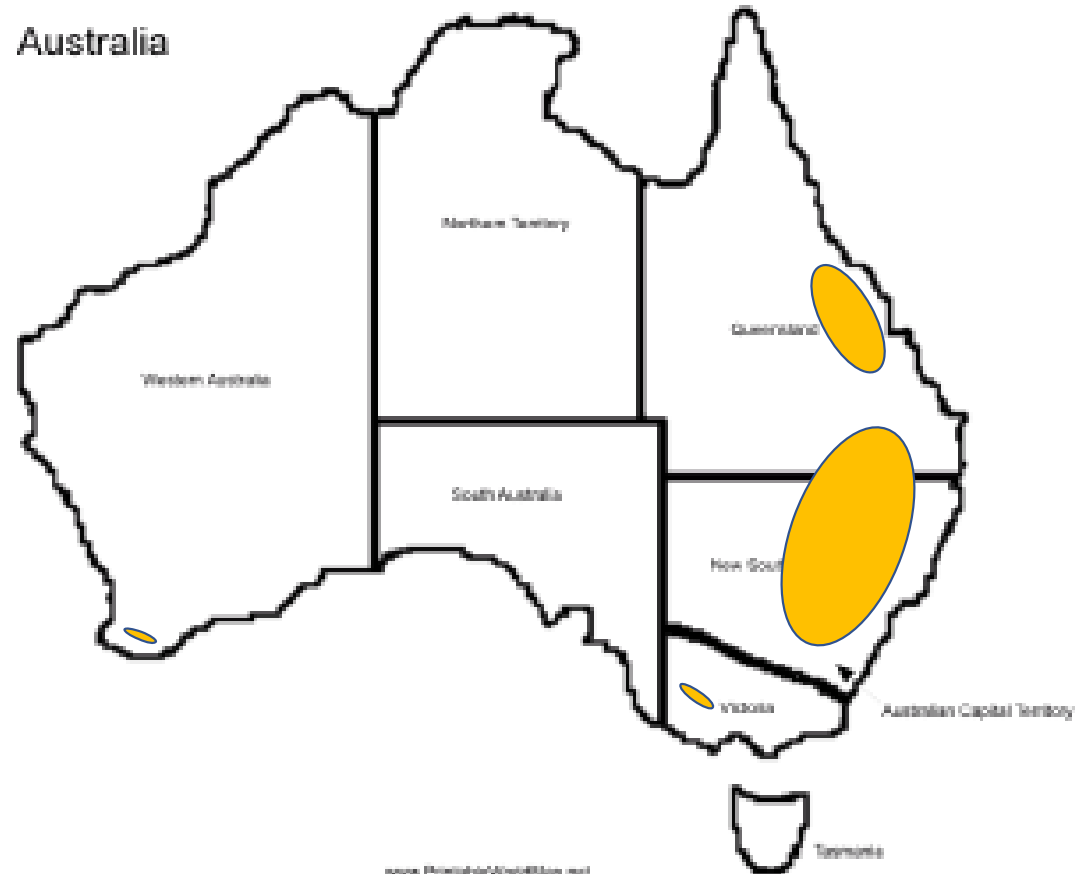
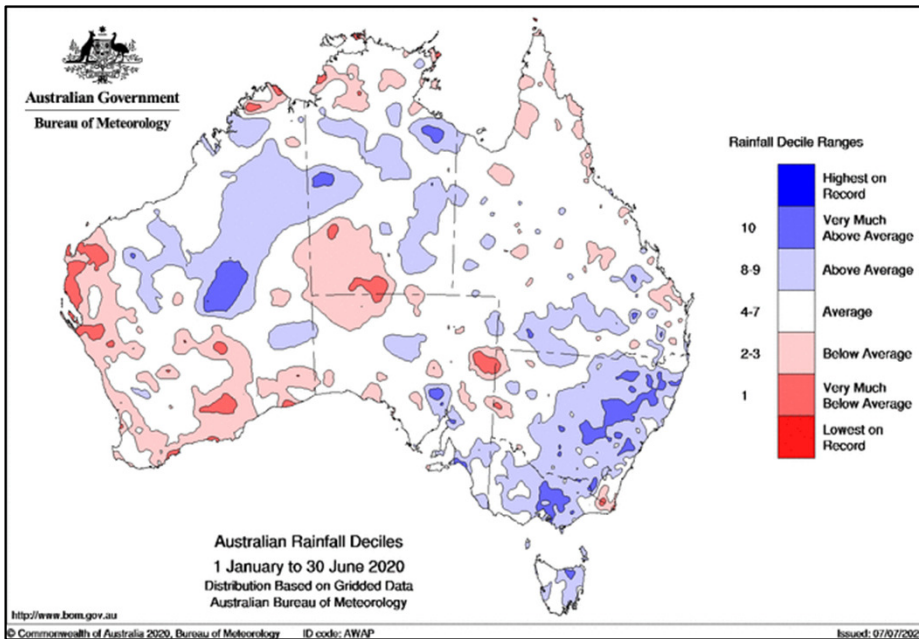


Desi Chickpea Growing Regions



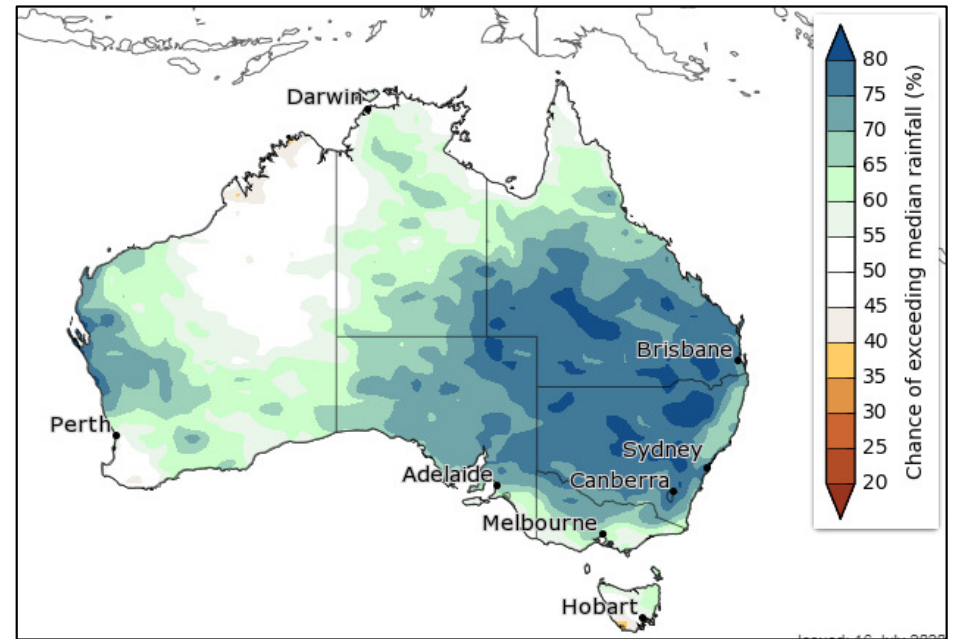
2020 Seasonal Outlook

01 January to 30 June 2020



Forecast medium term

01 August to 30 November 2020



Desi Chickpeas - Region wise

As On 12 August 2020

Region	Soil Moisture capacity %	Rainfall Mar 1 - Aug 10 (mm)	%ile of historical rainfall	Area planted (Hectares)	Production Estimate 2020-21 (MT)	Conditions and Progress
CQ	14	104	21	90,000	100,000	Very little rainfall in the planting window, so a slow start. Decent rain thereafter
SE QLD	24	132	36	120,000	145,000	Areas around Goondi and west of Downs easily the best; it is Dalby and eastern Downs that are dragging the rainfall % down.
N NSW	51	286	72	210,000	325,000	Excellent early rainfall allowed for timely plantings with plenty of moisture, followed by good rain. Only issue could be frost on rapidly growing crops.
S NSW	54	312	78	90,000	135,000	A slightly later brake than NNSW with good rains in late April which caused delayed plantings due to wet weather. Since then, excellent progress.
VIC/LP	39	230	50	15,000	22,000	Much drier summer than NSW, however received good rain in April to begin widespread planting. Consistent rainfall thereafter.
AUS			40	525,000	727,000	



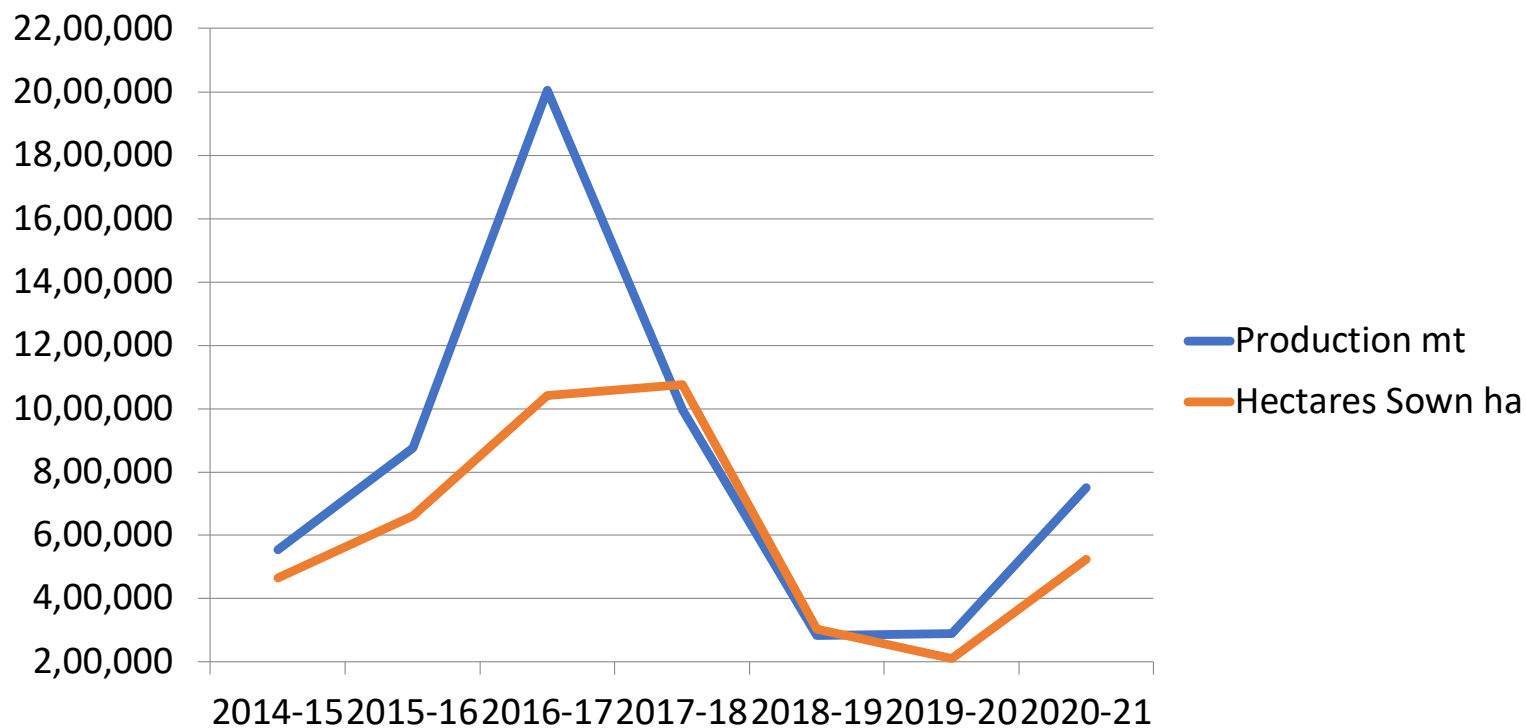
Australia – Desi Chickpeas

Year	Production MT	Hectares sown HA
2020-21 **	727,000	525,000
2016-17	2,004,000	1,042,000
2017-18	998,000	1,075,000
2018-19	282,000	303,000
2019-20	269,000	268,000

- 2020-21 is shaping up to be an excellent year. Yields could be sharply up.
- Walgett and other NSW regions step up to boost production. Yields of 2 mt/ha has been achieved in the past.
- Unknowns are frost, and crop finish conditions.
- Current remaining stocks are minimal. Will growers hold off selling if prices are not attractive?



Australia – Desi Chickpeas Area Planted vs. Production (Yield)



Destination Markets

Desi Chickpeas

