

AUSTRALIA ORIGIN PULSES

THE PULSES CONCLAVE
LONAVALA, INDIA

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AUSTRALIAN ORIGIN PULSES

Agenda

- Australia, a large producer and exporter
- Production, trends and grower intentions.
- Market dynamics, price movements
- Weather issues – ongoing drought
- Australian Pulses – **complement partnership** to India for Food Security, Food Safety, Capacity building and Standards setting.

- Australian Main Pulses Crops :

Desi Chickpeas, Kabuli chickpeas, Faba Beans, Dunpeas, Red Lentils, Lupins



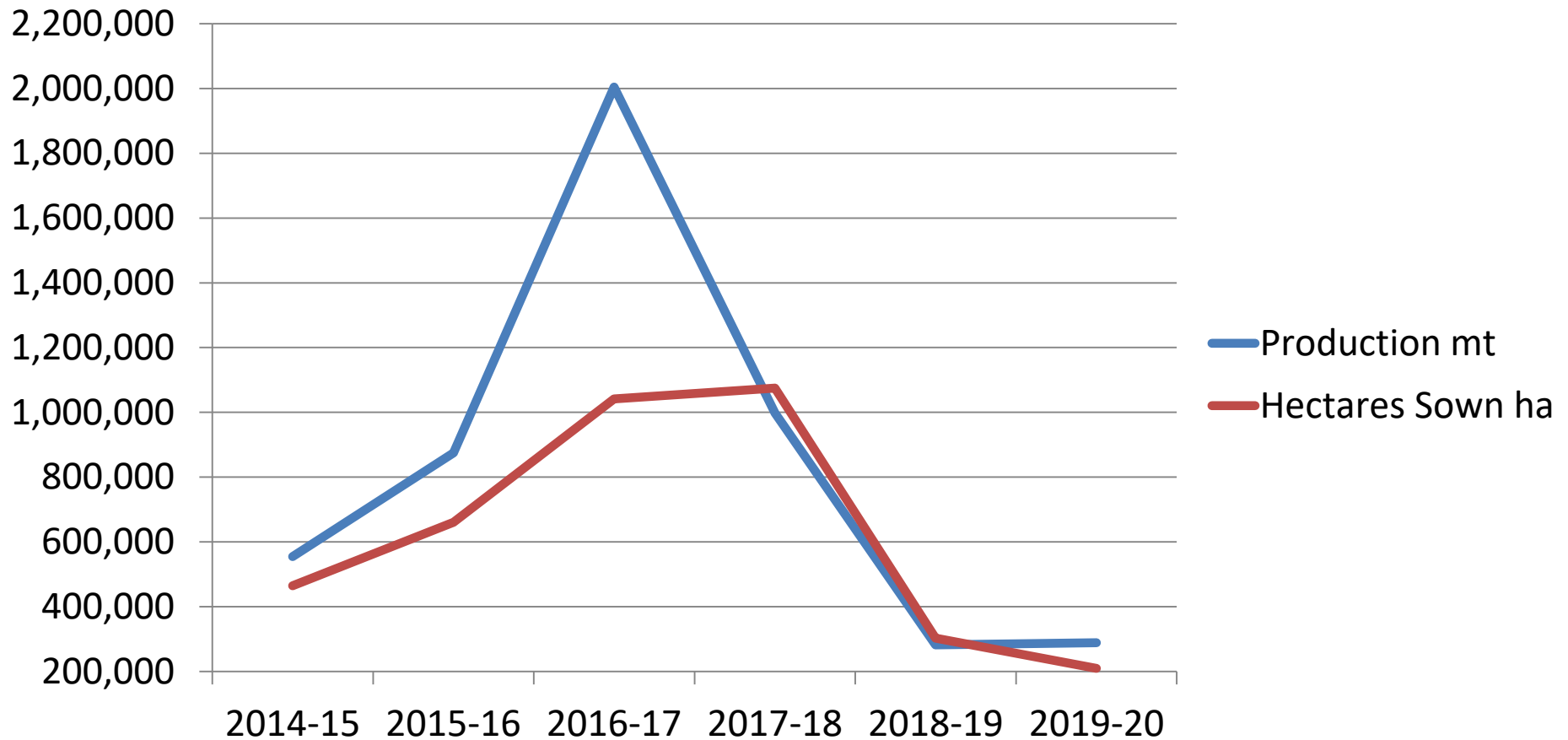
Australia – Desi Chickpeas

Year	Production MT	Hectares sown HA
2015-16	875,000	661,000
2016-17	2,004,000	1,042,000
2017-18	998,000	1,075,000
2018-19	282,000	303,000
2019-20	269,000	268,000

- ABARES figures. 2019-20 trade estimates production at 220,000 MT.
- Walgett and CQ regions may step up to boost planting and thus production in the coming season.
- Current remaining stocks estimated 60,000Mt



Australia – Desi Chickpeas Area Planted vs. Production (Yield)



Australia – Kabuli Chickpeas

Year	Production MT	Hectares sown HA
2016-17	53,000	57,000
2017-18	36,000	43,000
2018-19	22,200	29,000
2019-20	18,000	22,000

- Relatively smaller crop.



Australia – Faba/Broad Beans

Year	Production MT	Hectares sown HA
2017-18	416,000	313,000
2018-19	217,000	178,000
2019-20	322,000	196,000

- Of above 2019/20 production, 24,600MT was Broad Beans.
- Main markets Egypt, and Middle East



Australia – Field Peas (Dun Peas)

Year	Production MT	Hectares sown HA
2015-16	205,000	178,000
2016-17	415,000	320,000
2017-18	317,000	291,000
2018-19	152,000	179,000
2019-20	257,000	236,000

- Follows price structure of Canadian Yellow peas
- Kaspas dunpeas command a premium



Australia – Lentils

Year	Production MT	Hectares sown HA
2015-16	215,000	140,740
2016-17	950,000	450,000
2017-18	700,000	418,000
2018-19	323,000	303,000
2019-20	375,000	240,000

- Carry In as on 01 Nov 2019, 43,000Mt.
- Estimated stocks as on 31 Jan 2020 250,000Mt.
- Estimated Carry Out as on 01 Nov 2020 15,000Mt.



Australia – Lupins

Year	Production MT	Hectares sown HA
2015-16	652,000	502,000
2016-17	1,031,000	760,000
2017-18	714,000	612,000
2018-19	693,000	500,000
2019-20	532,000	520,000

- Albus Lupins production in 2019-20 was 52,000 MT of the total.
- WA produces more than 75% of Angustifolious Lupins.



Estimate of Stocks

AUSTRALIA (MT)	CARRY IN AS ON NOVEMBER 1, 2019	PRODUCTION 2019-20	EXPORTS UNTIL OCTOBER 31, 2020* (Estimated)	REMAINING STOCK AS ON NOV 1, 2020
DESI CHICKPEAS	38,500	220,000	253,000	Negligible
LENTILS	43,500	375,000	375,000	13,485
LUPINS	290,000	606,800	72,000	824,800



SNAPSHOT – Desi Chickpeas

- Weather issues – drought, floods and bushfires
- Bangladesh and Pakistan main buyers.
- CQ produced about 75% of Australia's crop.



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