



Canadian Pulse Outlook

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CEO CSCA

February 16, 2012

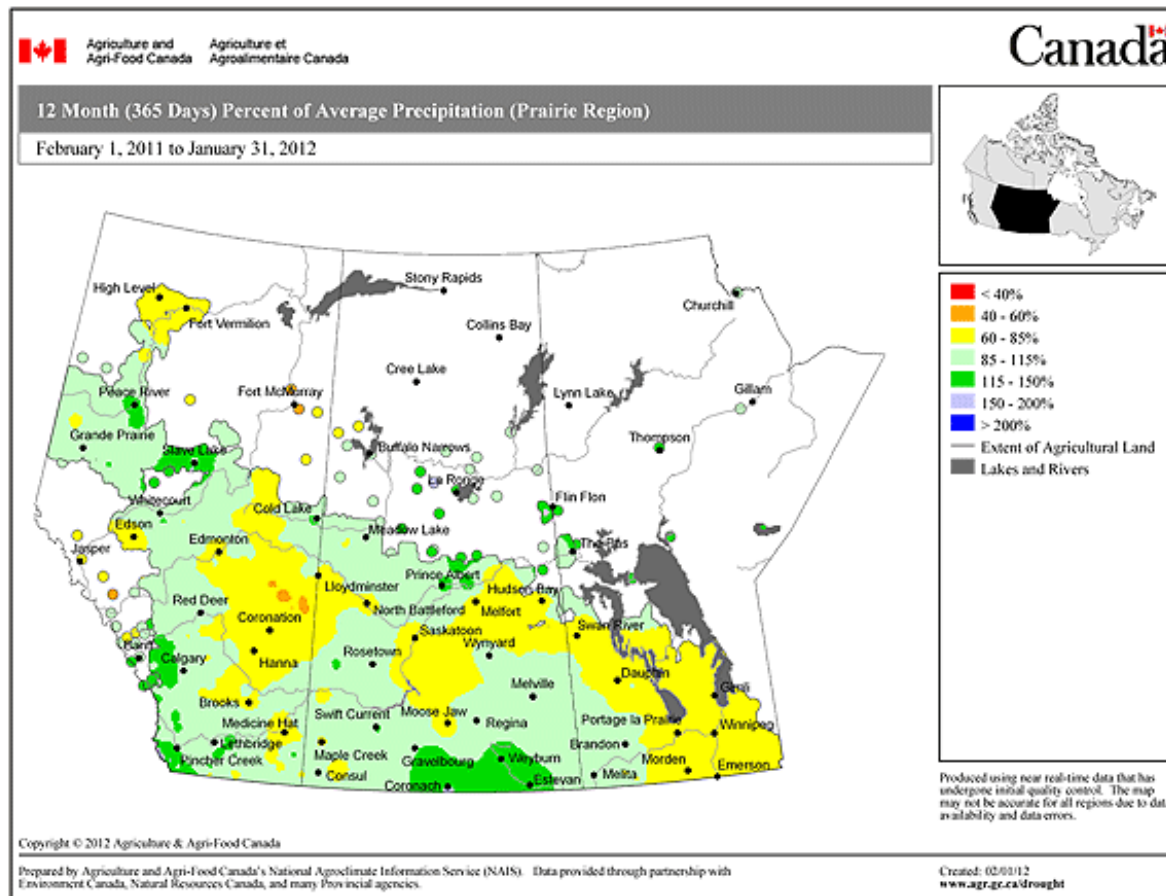




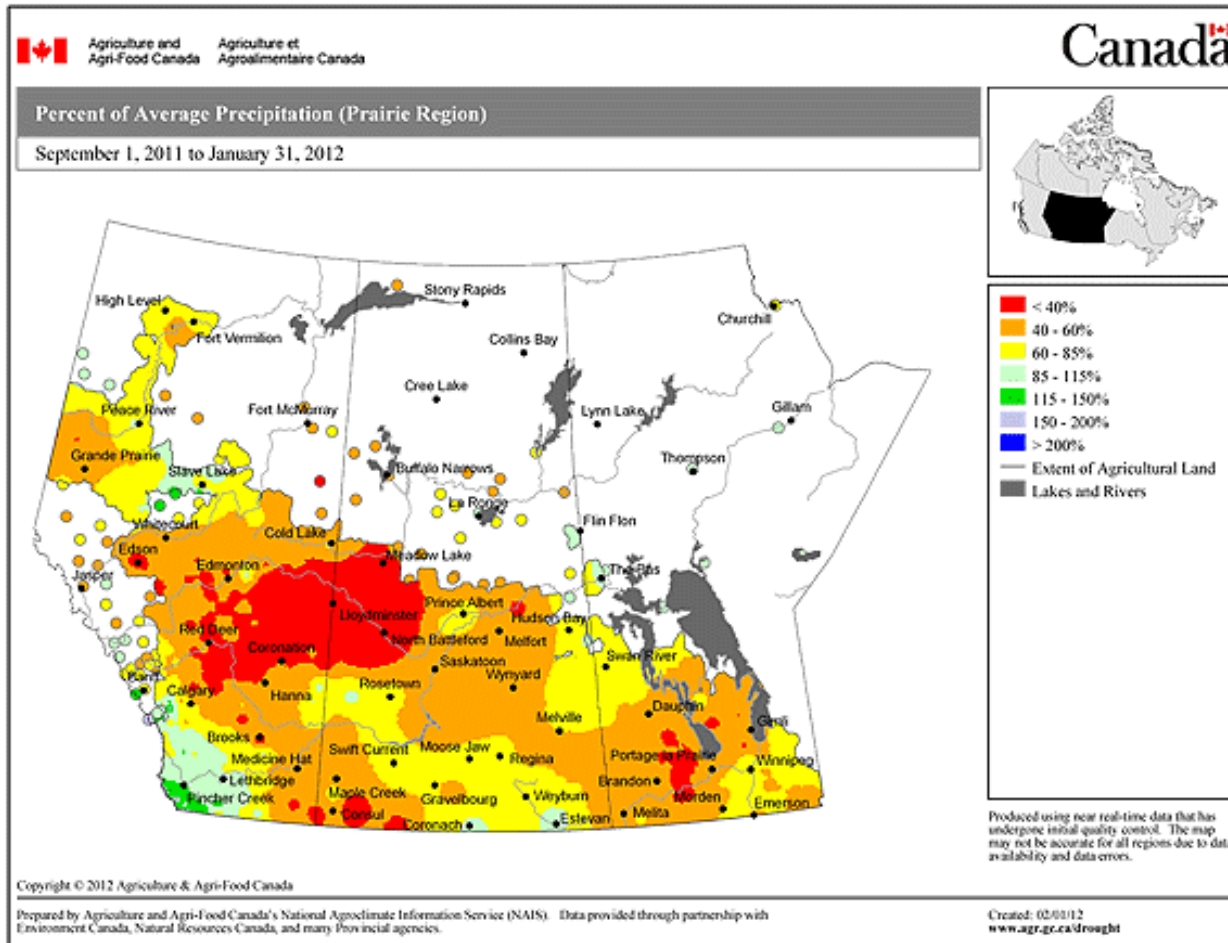
Seeding : April-May

Harvest: August-September

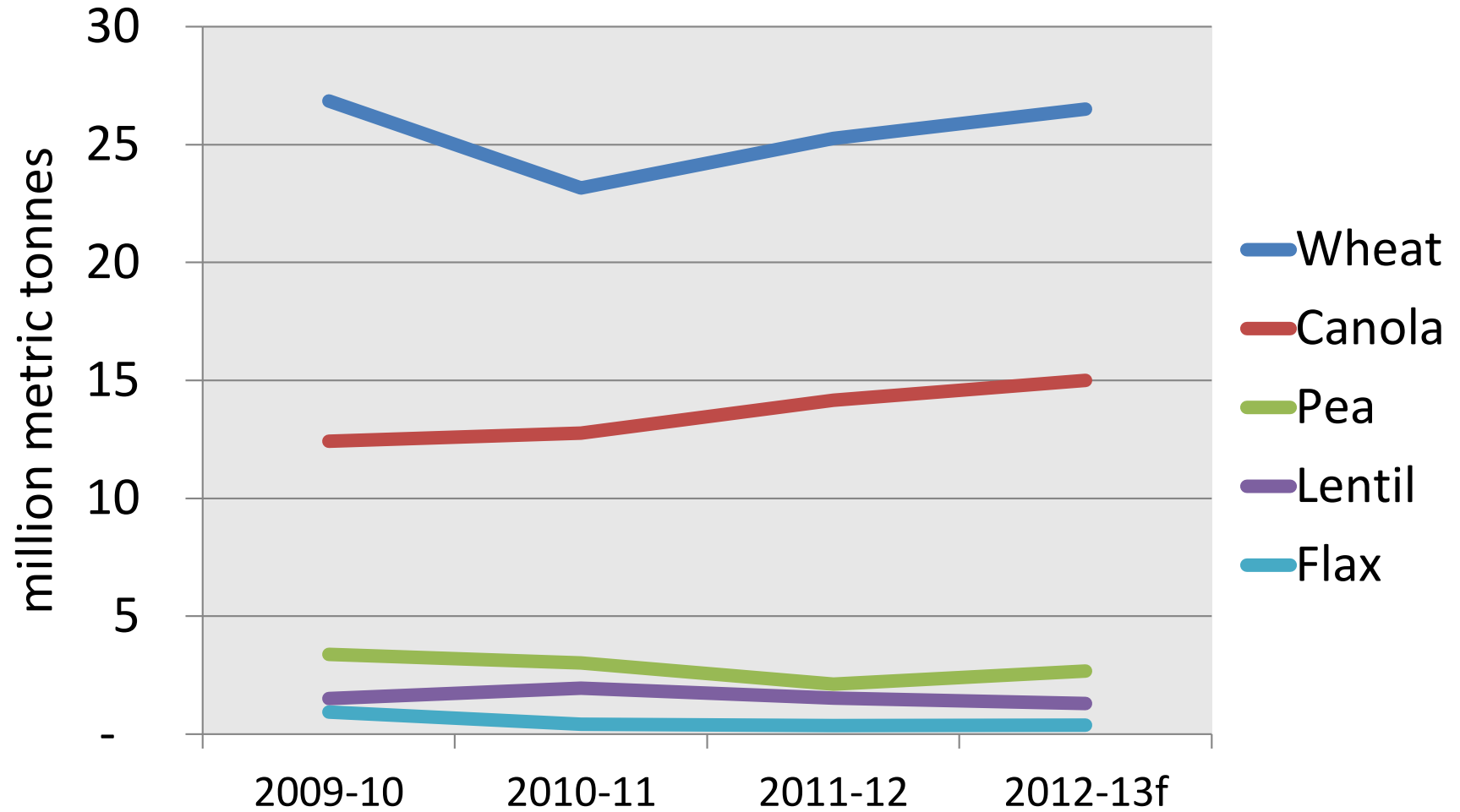
Moisture Levels



Moisture Levels

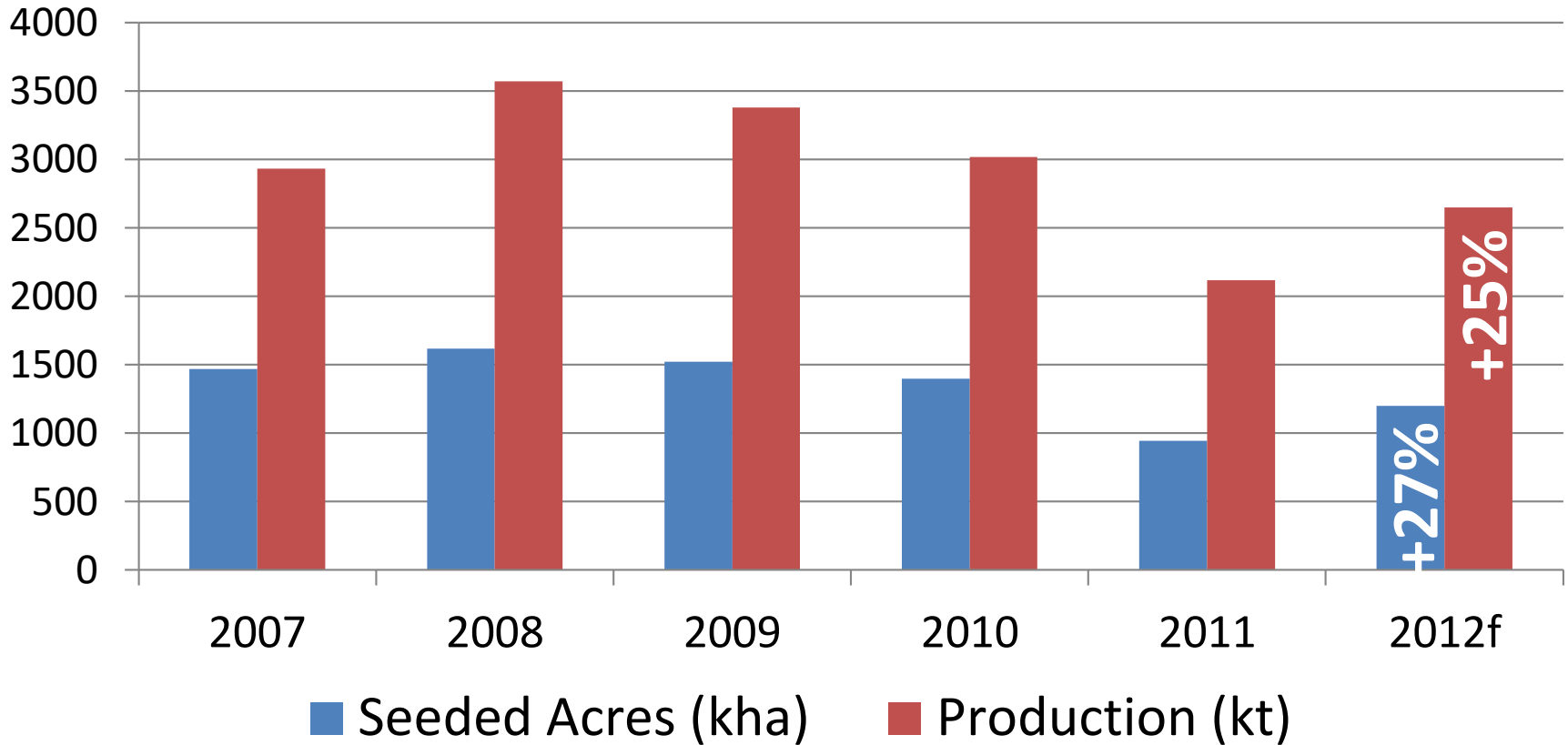


Canadian Crop Production



Source: Agriculture and Agri-Food Canada: Pulse and Special Crops Outlook, Grain and Oilseeds Outlook

Canadian Pea Supply



Source: Agriculture and Agri-Food Canada:
Pulse and Special Crops Outlook



Canadian Pea Supply

	2008	2009	2010	2011	2012f	2010-11 % change
SUPPLY						
Seeded Acres (kha)	1617	1522	1396	942	1200	+27%
Harvested Acres (kha)	1585	1487	1322	914	1170	+28%
Yield (t/ha)	2.03	2.27	2.28	2.31	2.26	
Production (kt)	3571	3379	3018	2116	2650	+25%
Imports (kt)	15	55	33	40	40	
Carry in	255	445	900	535	200	
TOTAL SUPPLY (kt)	3,841	3,880	3951	2691	2890	+7%

Source: Agriculture and Agri-Food Canada:
Pulse and Special Crops Outlook



Canadian Pea Demand

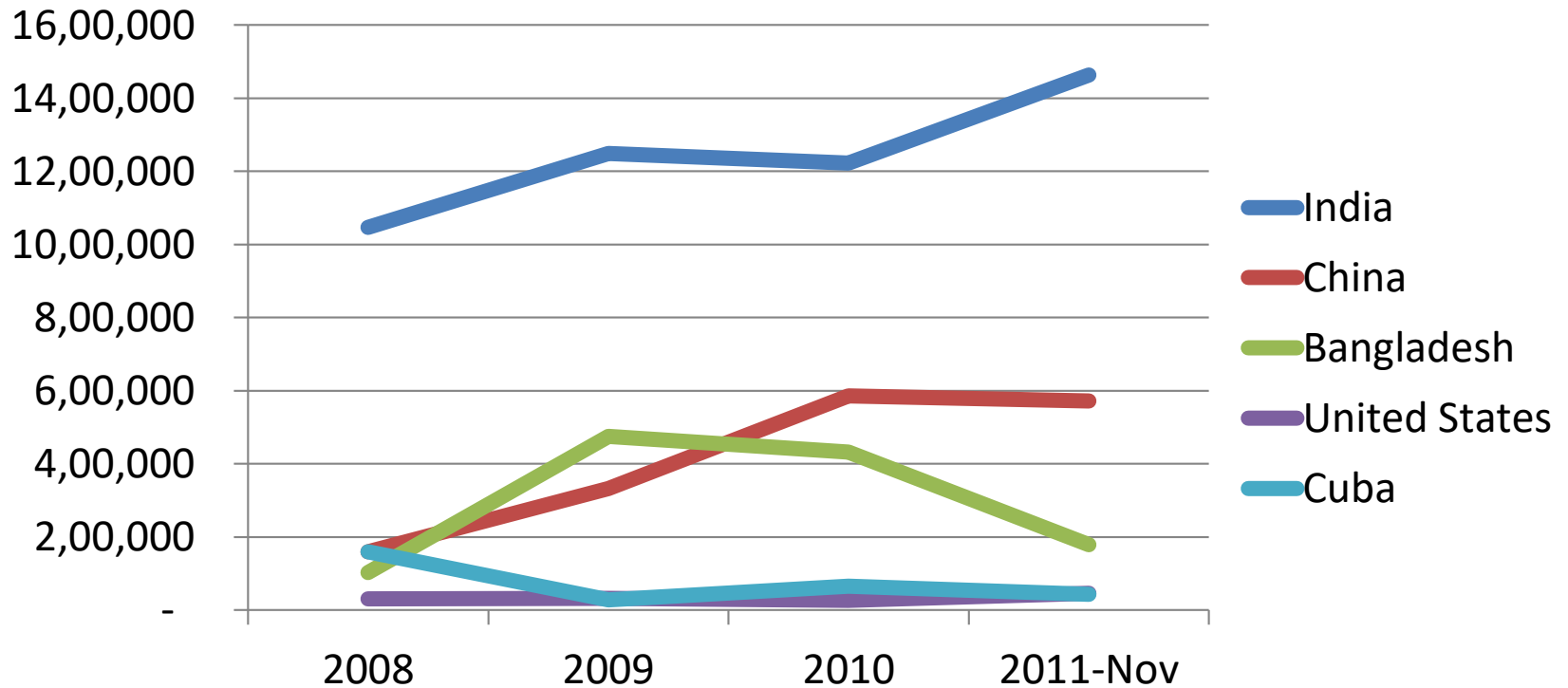
	2008	2009	2010	2011	2012f	2010-11 % change
DEMAND						
Total Domestic Use (kt)*	571	802	404	391	390	0%
Exports: Edible and Feed (kt)	2826	2178	3012	2100	2200	+5%
Carry out (kt)	445	900	535	200	300	
TOTAL DEMAND (kt)	3397	2980	3416	2491	2590	+4%

* Includes, food, feed, seed, waste and dockage

Source: Agriculture and Agri-Food Canada:
Pulse and Special Crops Outlook



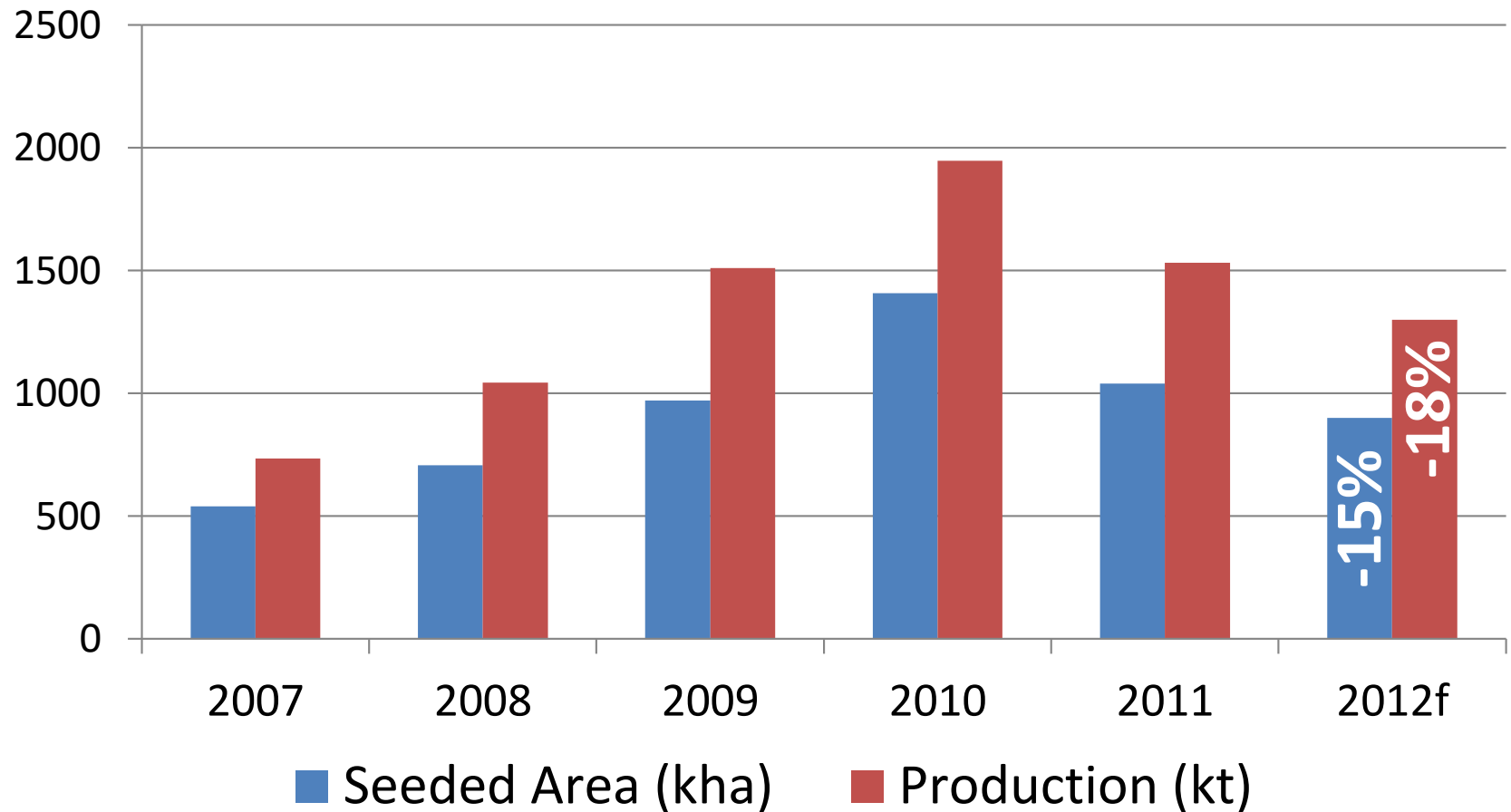
Top 5 Export Destinations for Canadian Pea (tonnes)



Source: Statistics Canada



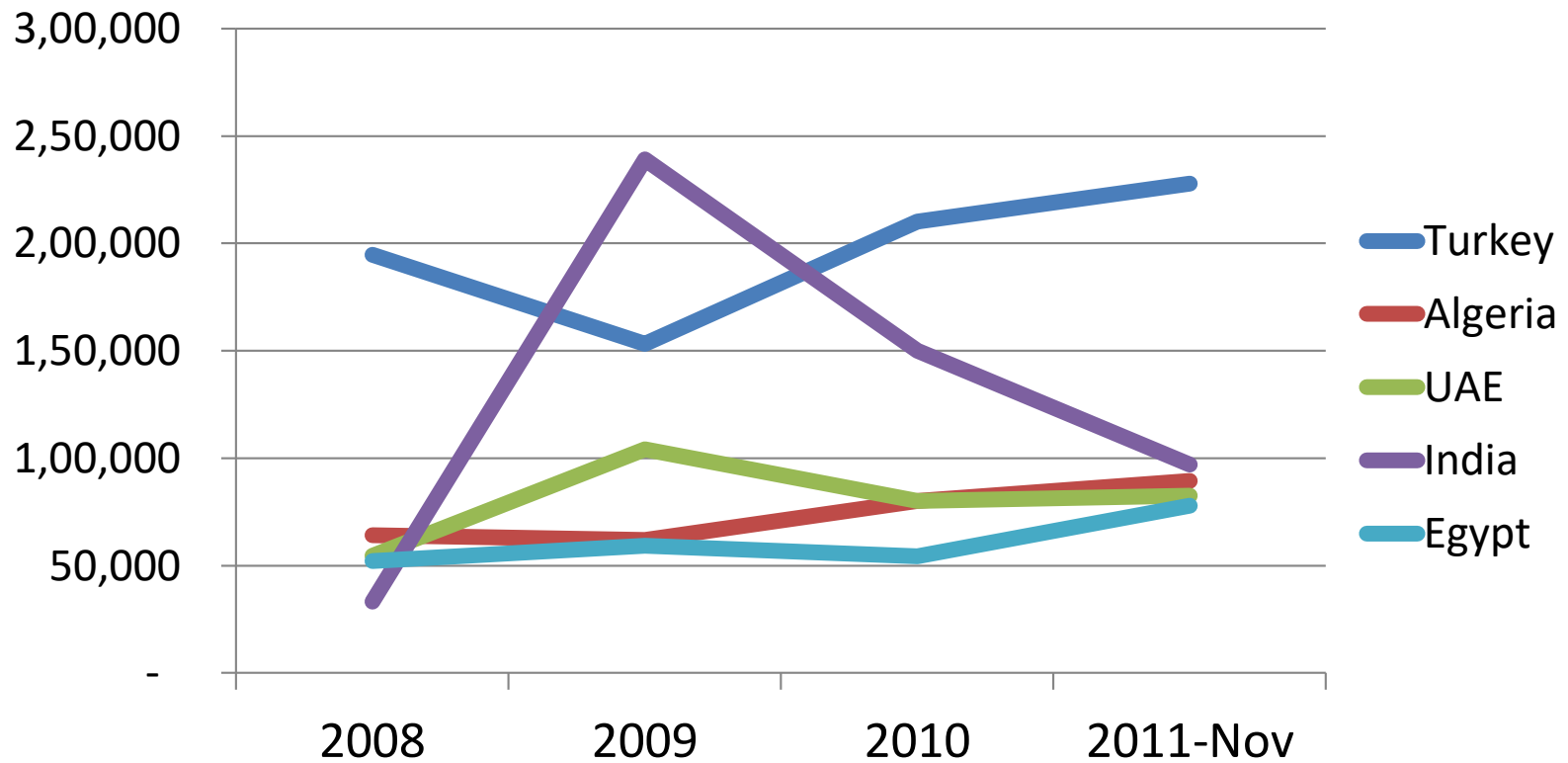
Canadian Lentil Supply



Source: Agriculture and Agri-Food Canada:
Pulse and Special Crops Outlook



Top 5 Export Destinations for Canadian Lentil (tonnes)



Source: Statistics Canada



Concluding Comments

- Attend the CSCA Convention in June
- Mid-winter weather tells us nothing
- Very early: seeding intentions can change

Sources

Pulse and Special Crop Outlook, Agriculture and Agri-Food Canada

http://www.agr.gc.ca/pol/mad-dam/index_e.php?s1=pubs&s2=spec&s3=php&page=spec 2012-01-17

Soil moisture maps: <http://www4.agr.gc.ca/DW-GS/current-actuelles.jsp?lang=eng&jsEnabled=true>



CSCA 2012 Convention

June 25-28, 2012 Montreal, Quebec



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