



SASKATCHEWAN  
**pulse**  
Growers



**Carl Potts**

**Executive Director**

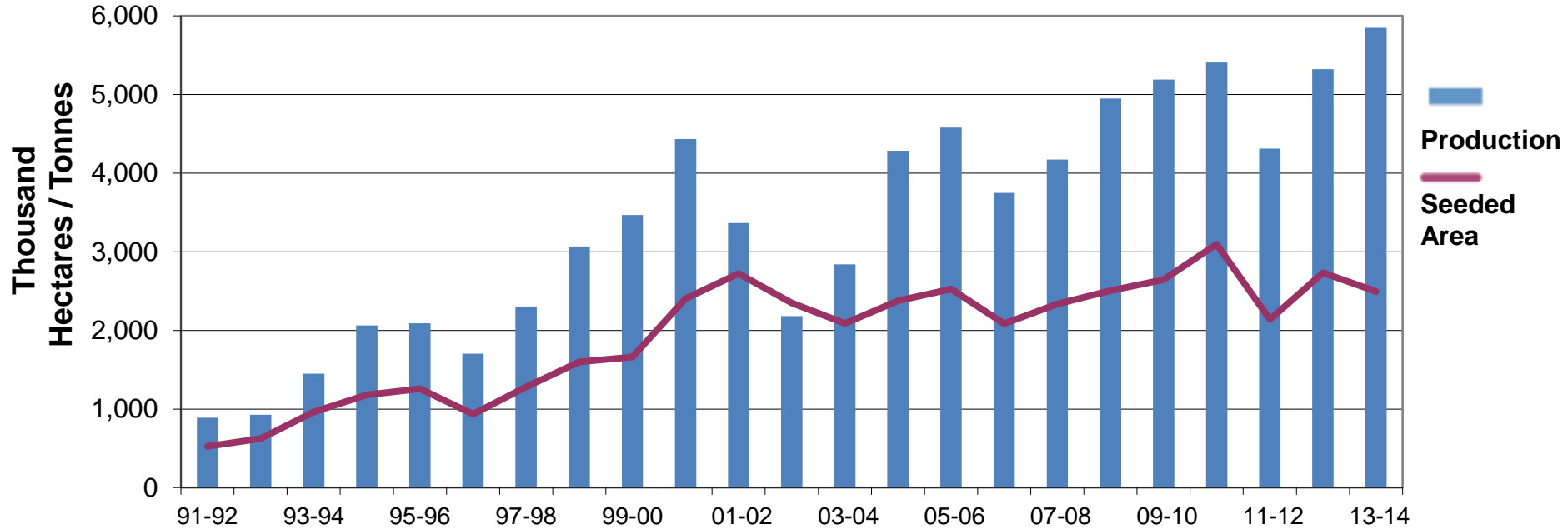
**Saskatchewan Pulse Growers**



# Outline

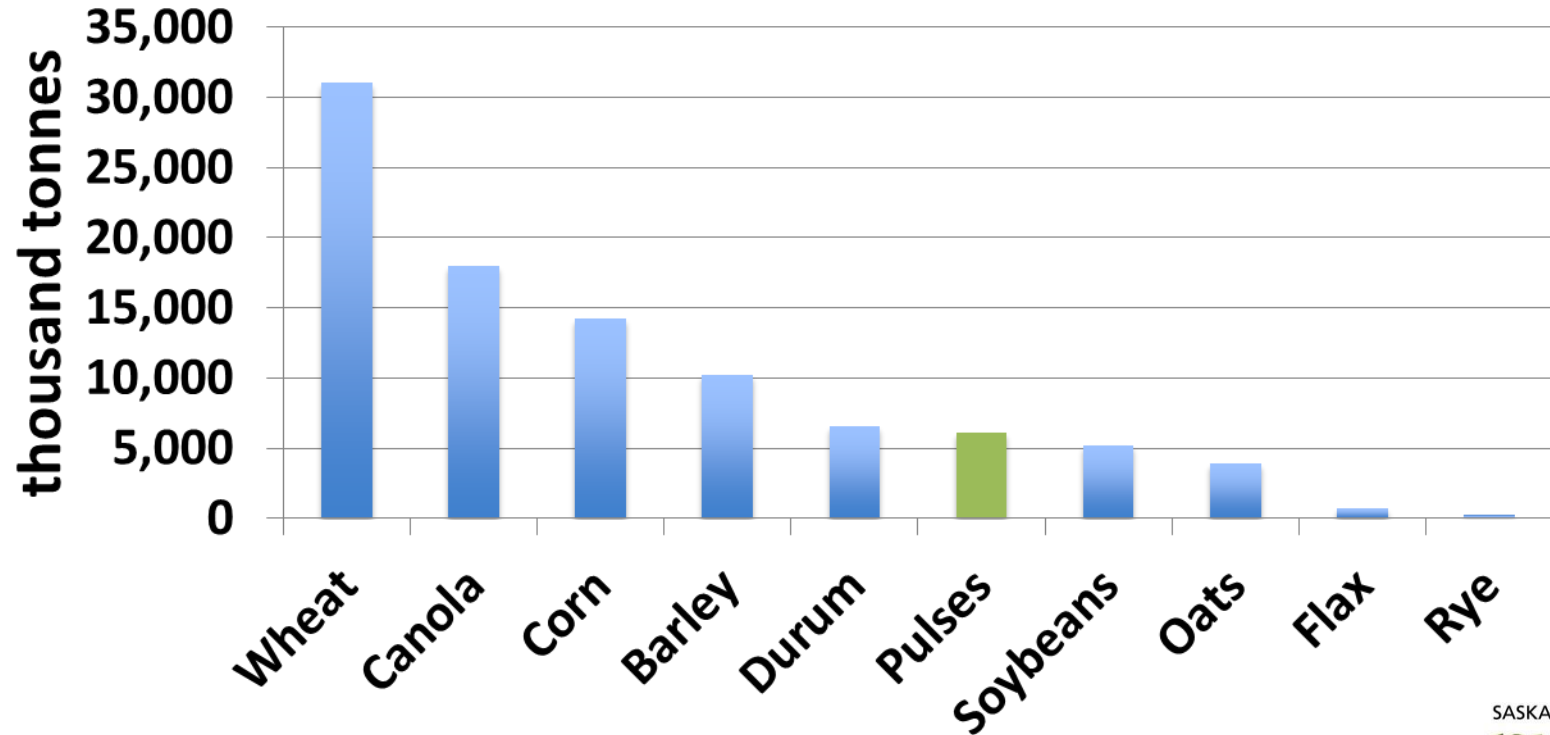
- Overall Grain situation in Canada
- 2013 Production
- 2014 forecast
- Factors to watch

# CDN Pulse Production History

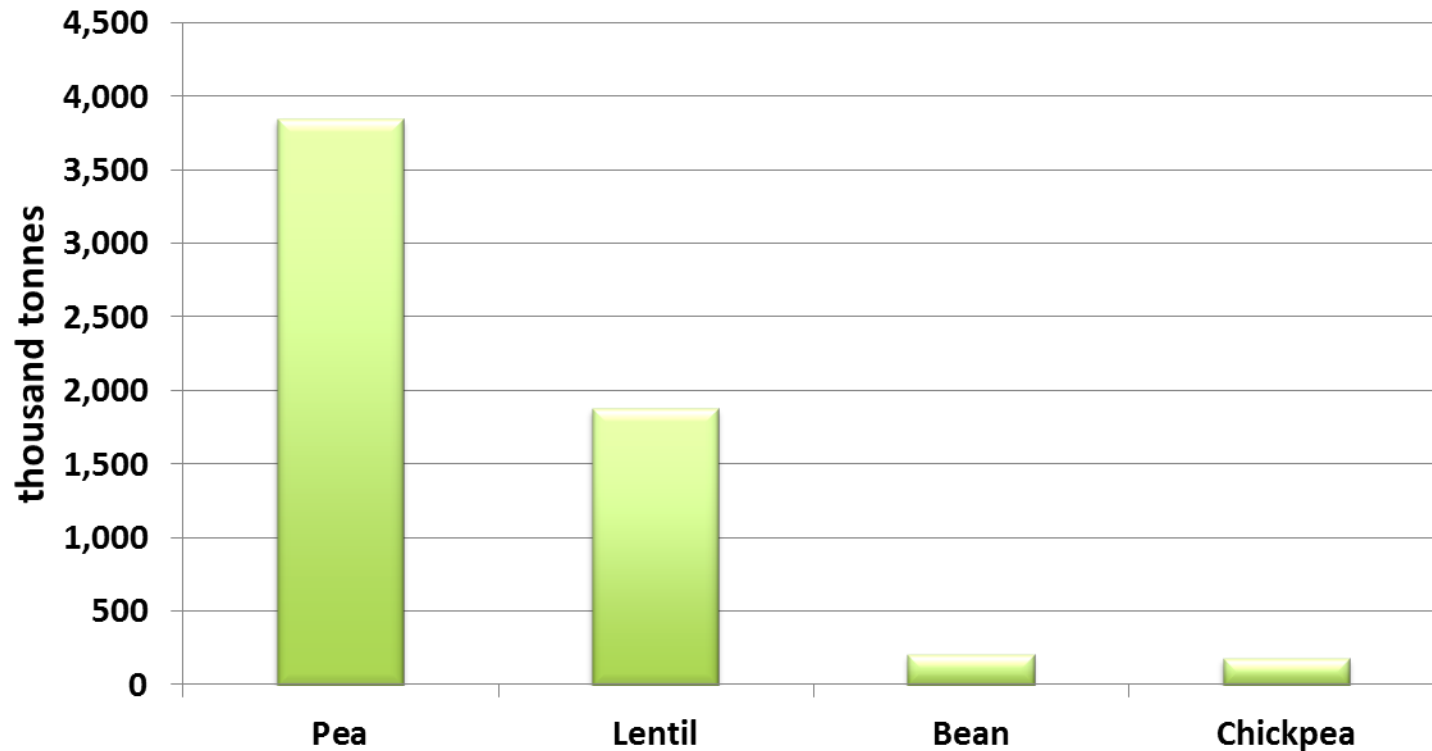


Source: AAFC

# CDN 2013 Crop Production

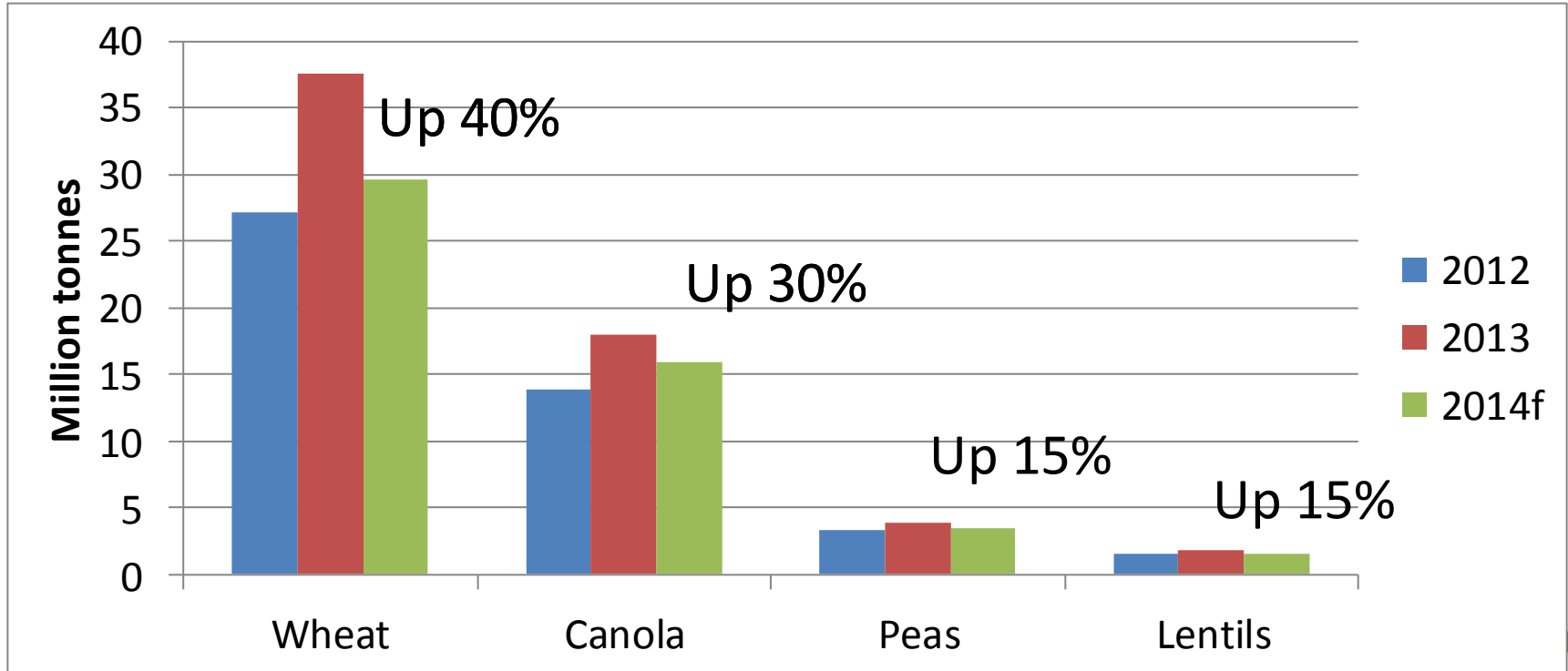


# 2013 CDN Pulse Production



Source: AAFC

# 2013 Production





# 2013 Production

- Wheat yields up 25%
- Canola yields up 42%

Increase in wheat and canola production alone -  
> 3.5X total Canadian pea crop

**Result: Constrained transportation struggling to move all the grain.**

# 2013 Pulse Production

- Peas: 3.85 million tonnes
- Lentils: 1.88 million tonnes
- Dry beans: 209,000 tonnes
- Chickpeas: 182,000 tonnes



Source: Agriculture and Agri-Food Canada – Jan 24, 2014 estimates



# 2014 Factors

- Prices for major grains and oilseeds down sharply
- Cereal grain seeded area forecasted lower
- Pea and lentil area expected to be higher.



Grain and Crop Year (a)	Area Seeded	Area Harvested	Yield t/ha	Production	Imports (b)	Total Supply	Exports (b)	Total	Carry-out Stocks	Stocks-to- Use Ratio %
	----- thousand ha -----							----- thousand metric tonnes -----		
<b>Dry Peas</b>										
2012-2013	1 509	1 475	2.26	3 341	16	3 652	2 651	827	174	5
2013-2014f	1 329	1 311	2.94	3 849	20	4 043	2 750	793	500	14
2014-2015f	1 450	1 415	2.44	3 450	15	3 965	2 700	815	450	13
<b>Lentils</b>										
2012-2013	1 018	1 004	1.53	1 538	9	2 407	1 638	469	300	14
2013-2014f	968	954	1.97	1 881	8	2 189	1 650	244	295	16
2014-2015f	1 000	980	1.61	1 580	10	1 885	1 375	235	275	17
<b>Dry Beans</b>										
2012-2013	125	125	2.26	281	79	365	297	38	30	9
2013-2014f	87	87	2.41	209	60	299	265	29	5	2
2014-2015f	105	100	2.15	215	60	280	245	30	5	2
<b>Chickpeas</b>										
2012-2013	81	80	2.01	161	9	181	69	58	54	43
2013-2014f	80	79	2.29	182	9	245	60	65	120	96
2014-2015f	70	68	1.91	130	8	258	85	63	110	74

Source: Agriculture and Agri-Food Canada, Jan 24, 2014



# Factors to watch

- Grain Movement
- Weather
- Soybeans and corn competing for acres
- China – yellow pea imports